

COMMITMENT FORM

Issuing House:

FSDH Capital Limited

RC: 276208

On behalf of the

FSDH Infrastructure Debt Fund

Offer for Subscription of up to ₦10,000,000,000.

Series 1: Up to 100,000,000 units of ₦100.00 Each at ₦100.00 per unit under its ₦200 Billion Fund Programme.

Application List Opens

20 January 2025

Application List Close

26 February 2025

FUND MANAGER



RC: 191616

PAYABLE IN FULL UPON CAPITAL CALL

Applications must be made in accordance with the instructions set out in the Supplementary Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt please consult your Stockbroker, Accountant, Banker, Solicitor, or any other professional adviser for guidance.

Please complete all relevant sections of this Form USING BLOCK LETTERS where applicable												
PARTICIPANT STATUS (PLEASE TICK)	DATE					CONTROL NO. (FOR REGISTRARS' USE)						
<input type="checkbox"/> High Net Worth Investors			/			/	2	0	2	5		
<input type="checkbox"/> Pension Fund Administrators	DECLARATION <ul style="list-style-type: none"> I/We hereby confirm that I am/we are qualified persons to participate in this issue in accordance with applicable SEC rules and regulations. I/We confirm that I/we have read the prospectus dated 08 January 2024 and that my/our order(s) is/are made on the terms set therein. I/We hereby irrevocably undertake and confirm my/our order(s) for the issue equivalent to my/our participation amount(s) set out below at the fixed coupon rate. I/We Authorize the Issuer to make the necessary changes in the prospectus for filing the final prospectus with the SEC without intimation to me/us and use this commitment form as the application form for this issue. I/We note that the issuer and the Issuing Houses are entitled in their absolute discretion to accept or reject this order. I/We agree to accept the participation amount as may be allocated to me/us subject to the terms in this prospectus. I/We authorize you to enter my/our name on the register of bondholders as holder(s) of the bonds that may be allotted to me/us and to register my/our address as given below. 											
<input type="checkbox"/> Insurance Companies												
<input type="checkbox"/> Investment/Unit Trusts												
<input type="checkbox"/> Multilateral/Bilateral Institutions												
<input type="checkbox"/> Market Makers												
<input type="checkbox"/> Staff Schemes												
<input type="checkbox"/> Trustees/Custodians												
<input type="checkbox"/> Stock-broking Firms												
<input type="checkbox"/> Resident Corporate Investors												
<input type="checkbox"/> Non-Residential Investors												
<input type="checkbox"/> Banks												

Participant Details (Individual/Corporate/Joint) (please use one box for one alphabet leaving one box blank between the first word and the second)

Participants have to make orders on the commitment form and such orders shall not be considered as multiple applications. All orders must be for a minimum size of 100,000 units and in multiples of 50,000 units thereafter.

Number of units applied for (Minimum Amount of 100,000 units and in multiples of 50,000 units thereafter)

In figures																			
In Words																			

Participation Amount (Minimum Amount of ₦10,000,000.00 and in multiples of ₦5,000,000.00)

In figures	₦																		
In Words																			

Investor Details (Individual/Corporate/Joint) (please use one box for one alphabet leaving one box blank)

Surname/Corporate Name

First Name (For Individuals Only)

Other Names (For Individuals Only)

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Joint Applicant's First Name (If Applicable)	Other Names (For Joint Applicant Only)

Contact Person (For Corporate Applicant)/ Next of Kin (for Individual Applicant)

Address in Full (Please do not repeat Applicant(s)' Name). Post box no. alone is not sufficient	
	Tel.
City	State
	E-mail

E-Allotment Details (For Book-Entry Allotments Only)
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Please credit my CSCS Account as detailed below to the extent of the Units allotted:

Participant's CSCS Account No:		CHN (Clearing House Number):	
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BANK DETAILS (For E-Payments)	
BANK NAME	BRANCH
ACCOUNT NO.	CITY/STATE
BVN (Account Signatories)	Tax ID

SIGNATURES		
SIGNATURES	2ND SIGNATURE (CORPORATE/JOINT)	OFFICIAL SEAL/RC. NO.
NAME OF AUTHORISED SIGNATORY (Corporate Only)	Name of Signatory (Corporate/Joint)	
DESIGNATION (Corporate Only)	DESIGNATION (Corporate Only)	